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David E. Wise, Attorney

April 15, 2024

OTC Markets Group, Inc.
Attn: Issuer Services
300 Vesey Street
Twelfth Floor
New York, NY 10282

Re: Attorney Letter with Respect to Adequate Current Information on Argentum 47, Inc.
("ARGQ") for Fiscal Year Ended December 31, 2023

Dear Sir or Madam:

Please be advised that Argentum 47, Inc. (Symbol: ARGQ), a Nevada corporation ("Issuer"), an issuer of securities ("Securities"), has retained David E. Wise, Attorney/Partner of WiseLaw, P.C. ("Firm") as its special securities counsel for the purpose of providing you with this letter to further supplement the disclosures that the Issuer has made to OTC Markets Group, Inc. To that end, allow me to confirm the following:

(1) OTC Markets Group, Inc. is entitled to rely on this letter in determining whether the Issuer has made current information publicly available within the meaning of Rule 144 (c) (2) under the Securities Act of 1933, as amended ("Act").

(2) The undersigned is a U.S. citizen and resident and has been retained by the Issuer for the purpose of rendering this letter and related matters. The undersigned counsel has served as the Issuer's regular disclosure counsel since 2011, and regularly provides corporate and securities law advice to the Issuer, including the conduct of a due diligence inquiry and review of the statements and representations that the Issuer has made on OTC Markets Group, Inc.'s website and the preparation and submission of this letter to you. The undersigned is neither an employee nor an officer or director of the Issuer. The undersigned counsel does not beneficially own any shares of the Issuer's securities. The undersigned counsel has never received, nor has he agreed to receive in the future, shares of the Issuer's securities in payment for services.

(3) The undersigned is licensed to practice in the State of Texas. I received my law license in September 1973 from the Supreme Court of Texas. I am authorized to practice before the United States District Courts for the Northern District of Texas and the Northern District of California. I am permitted to practice before the Securities and Exchange Commission (“SEC”) and have never been prohibited from practice before the Commission. I have never been disciplined by the State Bar of Texas. I am not relying on the work of any other law firm or legal counsel in connection with the due diligence inquiry and review of the statements and representations of the Issuer and the preparation of this letter.

(4) The undersigned counsel is not currently, and has not in the past five years, been the subject of an investigation, hearing or proceeding by the SEC, the U.S. Commodity Futures Trading Commission (“CFTC”), the Financial Industry Regulatory Authority (“FINRA”), or any other federal, state, or foreign regulatory agency.

(5) The undersigned counsel is not currently, nor has he been in the past five years, suspended or barred from practicing law in any state or jurisdiction and has not been charged in a civil or criminal case.

(6) In rendering this letter, I have reviewed the Issuer’s corporate minutes and actions of the Issuer’s Board of Directors and its Shareholders, its Articles of Incorporation (and all amendments thereto) and its By-laws and all amendments thereto (collectively, referred to as the “Corporate Documents”) and such other documents as I have deemed necessary or appropriate for the purposes of rendering this letter. I have also obtained from the Issuer a Certificate of Corporate Officer, dated April 12, 2024 (“Certificate”), and executed by the Issuer’s Chief Financial Officer, further confirming the accuracy and completeness of the Corporate Documents and the information and documents that I have reviewed.

(7) In preparing this letter, the undersigned has relied upon information and documents that I have obtained from a review of the Issuer’s public filings in the State of Nevada, the Corporate Documents, the Certificate, and other information, including all of the Issuer’s filings with the SEC since 2011, that I have obtained, prepared or reviewed regarding the Issuer, and I am of the opinion that all such information is believed to be reliable.

(8) The Issuer has made available the following information and documents on the OTC Disclosure and News Service: the full name and address of the Issuer, the nature of the Issuer’s business, the name of the products and services offered, the nature and extent of the Issuer’s facilities, the exact titles and classes of securities outstanding, description of the Issuer’s Chief Executive Officer, Chief Financial Officer, other officers and the names of the Directors on the Issuer’s Board of Directors, the beneficial owners of 5% or more of the Issuer’s common stock and preferred stock and the financial information of the Issuer (“Disclosure Information”) and the following documents published on the OTC Disclosure and News Service website:

<i>Description of Document</i>	<i>Period End Date</i>	<i>Date Published</i>
Annual Report	December 31, 2021	February 9, 2022
Quarterly Report	March 31, 2022	April 22, 2022
Quarterly Report	March 31, 2022	June 6, 2022
Quarterly Report	June 30, 2022	August 15, 2022
Quarterly Report	September 30, 2022	November 11, 2022
Annual Report	December 31, 2022	March 29, 2023
Quarterly Report	March 31, 2023	May 20, 2023
Quarterly Report	June 30, 2023	August 18, 2023
Quarterly Report – Amended	June 30, 2023	August 31, 2023
Quarterly Report	September 30, 2023	November 20, 2023
Annual Report	December 31, 2023	April 15, 2024

[Please note that the Issuer included its financial information in the Annual Report and not as a separate document(s).]

The financial statement documents referenced above are unaudited financial statements and were prepared by Mr. Colm King, STATCOMP, LLC, 640 Eagle Drive, Delray Beach, Florida 33444. Mr. King’s qualifications for preparing these unaudited financial statements are as follows: New York State CPA (currently inactive), provides SEC compliance and financial statement preparation services to clients. While this attorney has reviewed the financial statements contained in the Annual Report, I have not audited the financial statements and have not conducted an independent inquiry into the veracity thereof, as I am not an accountant or CPA.

(9) I have also examined the Issuer’s original shareholder lists prepared by its transfer agent, ClearTrust, LLC, 16450 Pointe Village Drive, Suite 205, Lutz, Florida 33558, and I have examined such questions of law as I deemed necessary and appropriate for purposes of rendering this opinion. I have also received an email confirmation from the Shar So, Operations Specialist at ClearTrust, LLC, on April 15, 2024, confirming that Clear Trust LLC is currently registered

with the SEC as a transfer agent, and confirming that the Issuer had 190,341,279 shares of Common Stock issued and outstanding on April 15, 2024, that the Issuer had 400,000 shares of Series B Preferred Stock issued and outstanding on April 15, 2024, and that the Issuer had 46,001 shares of Series C Preferred Stock issued and outstanding on April 15, 2024.

(10) I have also made such examination of law and have examined originals or copies, certified or otherwise, of such corporate records and documents of the Issuer, such agreements, certificates of officers or representatives of the Issuer, and such other records, certificates, including certificates of public officials, and documents as we have deemed relevant and necessary as a basis for the opinions hereinafter expressed, all of which we believed to be reliable. In such examination, we have assumed the genuineness of all signatures, the authenticity of all documents submitted to us as originals and the conformity with authentic original documents of all documents submitted to us as copies. As to any facts relevant to the opinions expressed below, we have relied upon certificates and written and/or oral representations of officers of the Issuer and public officials. I have not examined or reviewed any communication, instrument, agreement, document or other item or conducted any independent inquiry or investigation of any matter except as otherwise expressly set forth above.

(11) In rendering the statements set forth in this letter, we have assumed the following:

- a) legal capacity of each natural person; and
- b) the power and authority of each person other than the Issuer or person(s) acting on behalf of the Issuer to execute, deliver and perform each document executed and delivered and to do each other act done or to be done by such person; and
- c) the authorization, execution, and delivery by each person other than the Issuer or person(s) acting on behalf of the Issuer of each document executed and delivered or to be executed and delivered by such person; and
- d) that there has been no undisclosed modification of any provision of any document reviewed by us in connection with the rendering of the statements set forth in this letter; and
- e) the genuineness of each signature, the completeness of each document submitted to us, the authenticity of each document reviewed by us as an original, the conformity to the original of each document reviewed by us as a copy and the authenticity of the original of each document received by us as a copy; and
- f) the truthfulness of each statement as to all factual matters otherwise not known to us to be untruthful contained in any document encompassed within the due diligence review undertaken by us; and
- g) the accuracy on the date of this letter, as well as on the date stated in all governmental certifications, of each statement as to each factual matter contained in such governmental certifications.

(12) The qualification of any statement with respect to the existence or absence of facts by the phrase "to our knowledge" or "known to us" means the actual knowledge of the attorneys at this Firm involved with the review and negotiation of the information reviewed. I have not conducted

an independent audit of the Issuer or its files.

(13) I have personally met with Mr. Enzo Taddei, the Issuer's former Chief Financial Officer, on a number of occasions in the past. However, I have not "met in person" the current management of the Issuer or its directors to review the Annual Report for the fiscal year ended December 31, 2023 (but I have instead had numerous telephone calls with management of the Issuer), have reviewed the Information published by the Issuer on the OTC Disclosure and News Service and discussed the Information with management and its sole Directors, Mr. Robert Stephenson, who is also the Issuer's Interim Chief Financial Officer. Based on the definition of "personally met" in paragraph 12 of the Attorney Letter Guidelines, the Issuer's attorney may provide this letter without meeting personally with management to review the Annual Report and related documents, on the condition that the Issuer's attorney participates in some means of telecommunication with management to discuss the Annual Report filed on April 15, 2024. At 8:45 a.m. EDT on April 15, 2024, this attorney personally met with the Issuer's management via video telephone call and discussed the Issuer's Annual Report for the fiscal year ended December 31, 2023.

(14) I call your attention to the fact that I am an attorney admitted to practice in the State of Texas. I do not express any opinion with respect to the applicable laws, or the effect or applicability of the laws, of any jurisdiction other than those of the State of Texas and the securities laws of the United States of America. I am quite familiar with the corporation laws of the State of Nevada (the state in which the Issuer is incorporated) and have reviewed those laws to determine the Issuer's compliance therewith. In particular, but without limitation, I do not express any opinion with respect to the blue sky or securities laws of any state or other jurisdiction (other than the federal securities laws of the United States of American).

(15) Based upon and subject to the foregoing, we are of the opinion that:

A. The Information (i) constitutes "adequate current public information" concerning the Securities and the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act of 1933, as amended ("Securities Act"), (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934, as amended ("Exchange Act"), (iii) complies as to form with the OTC Markets Group's Pink Basic Disclosure Guidelines, which are located on the Internet at www.otcmarkets.com, and (iv) has been posted through the OTC Disclosure and News Service.

B. To the best of my knowledge, and after inquiry of management and the directors of the Issuer, neither the Issuer nor its officers, directors, 5% holders or counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

(16) With respect to the requirements set forth in Exhibit B for the Firm's Attorney Letter Agreement provided to OTC Markets Group on April 13, 2024, we are unaware of any promotional activities involving the Issuer's common stock.

(17) This letter is limited to the date hereof and we do not in any event undertake to advise you of any facts or circumstances occurring or coming to our attention subsequent to the date hereof.

(18) This letter is being furnished to OTC Markets Group, Inc. and OTC Markets Group, Inc. is hereby completely and fully entitled and permitted (i) to rely on this letter in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2), and (ii) to publish the letter in the OTC Disclosure and News Service for viewing by the public and regulators. This letter may not be used for any other purpose or relied upon by any other person or entity other than OTC Markets Group, Inc. without our prior written consent.

(19) Neither the Issuer nor its predecessors is currently and has never been a “shell company” as defined in Rule 405 of the Securities Act of 1933, as amended and Rule 12b-2 of the Securities Exchange Act of 1934, as amended.

Sincerely,

WiseLaw, P.C.

and

Law Offices of David E. Wise

A handwritten signature in dark ink that reads "David E. Wise". The signature is written in a cursive, slightly slanted style.

By: _____
David E. Wise, Attorney/Partner

